

Boulogne-Billancourt, 27th March 2006

2005 RESULTS UP SHARPLY

Operating profit: +118%

Net profit: +110%

MEETIC, the European leader in online dating, has today announced its results for the financial year to 31st December 2005.

Annual results			
in millions of euros	31 Dec. 2005	31 Dec. 2004 Pro forma	Change (%)
Turnover	43.0	21.3	+102%
Operating profit (before depreciation for fixed assets) <i>% of total revenue</i>	9.2 <i>21.3%</i>	4.4 <i>20.6%</i>	+110%
Operating profit <i>% of total revenue</i>	8.2 <i>19.0%</i>	3.8 <i>17.8%</i>	+118%
Net profit <i>% of total revenue</i>	5.7 <i>13.2%</i>	2.7 <i>12.6%</i>	+110%

□ Confirmation of a buoyant growth model in an expanding market

Both operating and net profit more than doubled in 2005 compared to the previous financial year, and grew faster than turnover. These excellent performances validate the robustness of Meetic's economic model, combining buoyant activity growth and lasting profitability.

Meetic's capacity to generate cash flow remains particularly strong, with WCR structurally negative and activity slightly capitalistic. The net cash position was positive to the tune of €99M at the end of 2005, including €83.8M generated by the Company's IPO.

□ The main vectors behind this performance were:

- The increase in the percentage of subscribers amongst all clients (81%, vs. 74% at the end of December 2004) thanks to the Company's marketing and CRM know-how,
- The significant improvement in fundamental activity indicators (churn, conversion, ARPU),
- The signing of numerous new web and mobiles distribution partnerships that has resulted in strong growth in the recruitment of new profiles,
- Control of acquisition costs within the context of increasing advertising tariffs.

□ 2006 outlook:

Profitable growth to continue

Meetic will continue its development via its decisive key advantages:

- a market that is continuing to expand,
- a broad geographical presence,
- major entrance barriers:
 - o technology
 - o renown of the Meetic brand
 - o size of the profile base (17 million profiles)
 - o internet distribution partnerships
 - o web and mobiles partnerships
- turnover that is essentially based on a recurrent revenue model
- a cost structure that allows operating costs to be totally under control.

Segmentation of the offer (launch of SUPERLOL and ULTEEM)

The planned short-term deployment on Meetic's main markets of the new Ulteem and Superlol services will allow the Company to further diversify its sources of revenue and to better enhance the traffic emanating from its advertising campaigns or those of its partners.

Continuation of the external growth policy

The continuation of the Company's external growth policy will take place in strict adherence with the rules the Company's management has fixed regarding any targets: reknown and quality of services, solid revenue model, technological and/or marketing know-how and synergies.

Improvement in control procedures

Given the substantial increase in traffic on Meetic's sites, the geographical expansion of its activities and the reinforced presence on mobile technologies (younger clientele), the Company has decided to increase the moderation and securisation of conversations on its sites, which are factors behind the brand's success in Europe.

The Company's moderation policy will henceforth be tightened via the use of new proactive securisation resources for all conversations and messages exchanged on all of the Group's sites, with restricted access to its sites from geographical zones liable to be at the origin of behaviour or activities that are not in keeping with legislation or Meetic's ethics.

The Company's ambition is to increase the security of its sites in order to offer its clients and partners a service of higher and higher quality.

Marc Simoncini, CEO of MEETIC, declared: *"We are fully confident in our capacity to continue recording growth in 2006. Meetic's economic model, the effective launch of two new services and the implementation of two acquisitions at the start of the year all bode well for further sound international development. The know-how of an experienced team used to managing a buoyant-growth company will allow the successful integration of our recent and future acquisitions."*

About MEETIC, the European leader in online dating (www.meetic-corp.com)

Three years after its commercial launch, MEETIC has established itself as the European leader in online dating, with over 17.0 million profiles registered since its creation. MEETIC is present in 13 European countries and is available in 10 languages. Following, ever since its creation, a clear European leadership strategy based on a quality-first policy, innovative marketing and perfect technological know-how making it possible to manage a database of 2.6 million 30-day active profiles, the company is intent on permanently improving its services and meeting even more fully the various expectations of its European subscribers. MEETIC has launched two additional offers – ULTEEM by MEETIC and SUPERLOL.

MEETIC

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